



Programme Manager Sustainability

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### HISTORY



In 1927, the brothers Jan and Rien Damen started building boats in an old construction shed in a small village about ten kilometers from the current Damen headquarters.

Understanding that meeting a customer's needs with an affordable product is crucial. They expanded their customer base steadily and guaranteed their company's growth and success.

The defining moment came in 1969 however, when Kommer Damen, the son of founder Jan, took over the company.

Kommer Damen had something in mind that was new to the world of shipbuilding: the standardization and series-production of workboats.

He listened closely to his customers and noted their requirements and demands.







#### GLOBAL ACTIVITIES DAMEN SHIPYARDS GROUP



 Damen Technical Cooperation projects (current and recent)
 Jatterine \*\*\* Bates apprates

- NETHERLANDS
- Damen Shipyards Gorinchem
- O Damen Marine Services
- O Damen Trading & Chartering
- Damen Schelde Naval Shipbuilding
   Damen Schelde Gears
- O Damen Schelde Marine Services
- Ø Amels
- Bodewes Binnenvaart Millingen
- O Damen Dredging Equipment
- Damen Marine Components Netherlands O Visser Den Helder

- EUROPE
- Götaverken Cityvarvet
- O Damen Shipyards Gdynia
- Damen Marine Components Gdansk
   Damen Shipyards Kozle
- Brixham Marine Services

O Damen Shiprepair Rotterdam

O Damen Shipyards Bergum

Oranjewerf

O Scheldepoort

😳 Van Brink Rotterdam

O Damen Anchor & Chain Factory

O Damen Shipyards Hardinoveld

O Maaskant Shipyards Stellendam

Spares Services Maritime Europe

O Damen Shipyards Galati

#### AFRICA

O Damen Shipyards Cape Town

#### MIDDLE EAST

Albwardy Marine Engineering\*
 Nakilat Damen Shipyards Qatar\*
 Damen Shipyards Sharjah (FZE)\*

#### AMERICAS

Damex\*
 Wilson, Sons\*\*

#### AS

- Damen Marine Components Suzhou &
- Damen Trading Suzhou Damen Yichang Shipyard\*
- O Damen Shipyards Changde
- O Afai Southern Shipyard\*\*
- Song Carn Shipyard\*\*
- Damen Vinashin Shipyard\*
  Song Thu Shipyard\*\*
- Damen Shipyards Singapore &
- Spares Services Maritime Asia
- O PT Dumas\*\*





#### **FACTS AND FIGURES 2012**

-	Annual Turnover :	1,7 billion Euro
•	<ul><li>Damen Shipyard Group:</li><li>The Netherlands:</li><li>Abroad:</li></ul>	<b>38 yards worldwide</b> 16 22
•	<ul><li>Employees:</li><li>The Netherlands:</li><li>International:</li></ul>	<b>7,700 worldwide</b> 2,700 5,000
•	<ul> <li>Annual deliveries 2012:</li> <li>Tugs / Workboats:</li> <li>Offshore Vessels:</li> <li>High Speed Craft &amp; Ferries:</li> <li>Pontoons &amp; Barges:</li> <li>Dredging &amp; Specials:</li> <li>Cargo Vessels/Inland &amp; Coastal:</li> <li>Naval &amp; Yachts:</li> </ul>	157 80 6 42 7 7 7 8 7
	Naval & Yachts:	7

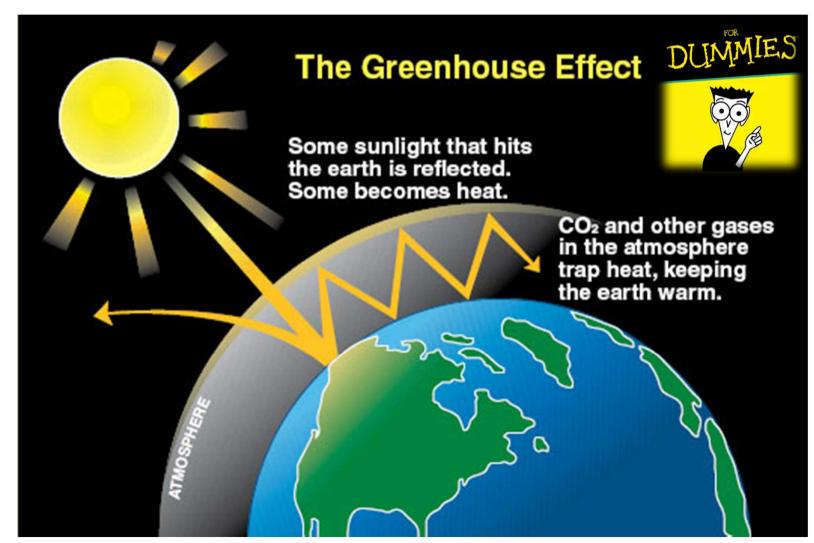




## Environment

- CO<sub>2</sub> Greenhouse Effect
- Finiteness of Fossile Energy
- Air Pollution & Healt Risks

#### **Greenhouse effect**

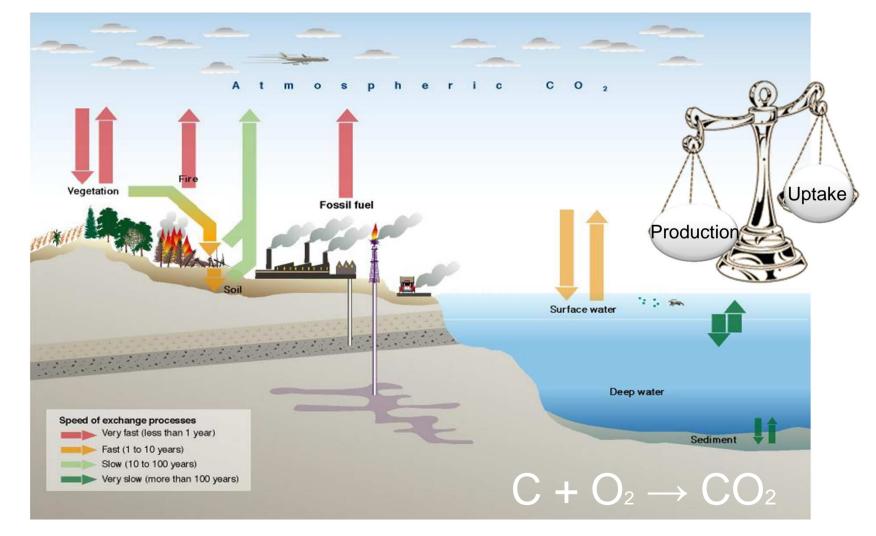








#### Carbon cycle









#### **Consumer society**





KIVI NIRIA





#### **Consumer society**







**Consumer society** 







Number of megacities increased with 25% over the past 5 years







Billion

**Consumer society** 

## 7 6 5 4 3 Oil 2 Coal 1 0

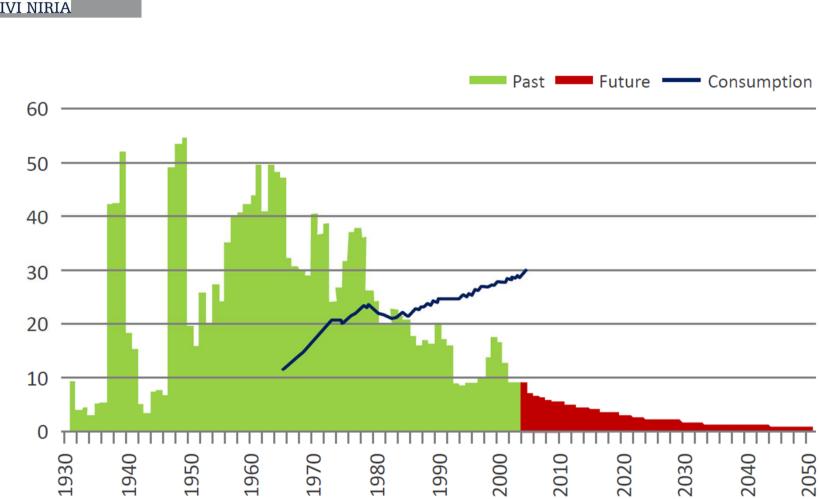
200 400 0 600 800 1000 1200 1400 1600 1800 2000 Year

### Worldpopulation





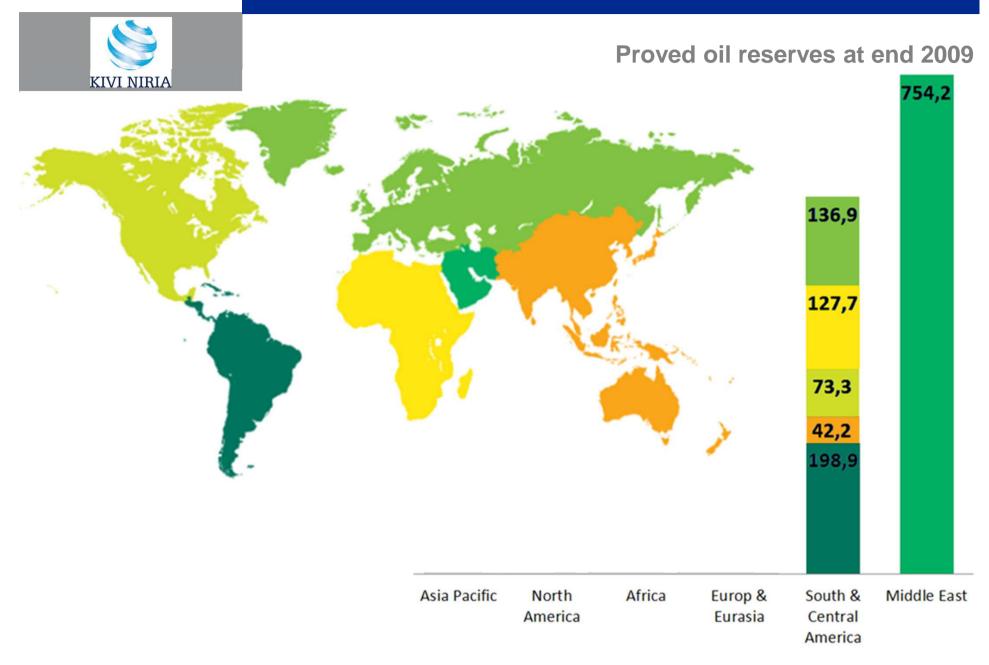
**Gigabarrels annually** 



Sustainability: Environment – Shipping

**Energy cirsis** 









**Energy crisis** 

The world simply cannot sustain our current energy consumption and production.

"Oil is too valuable to burn" [Former Shah of Iran]

"The Stone Age didn't end for lack of stone, and the oil age will end long before the world runs out of oil."

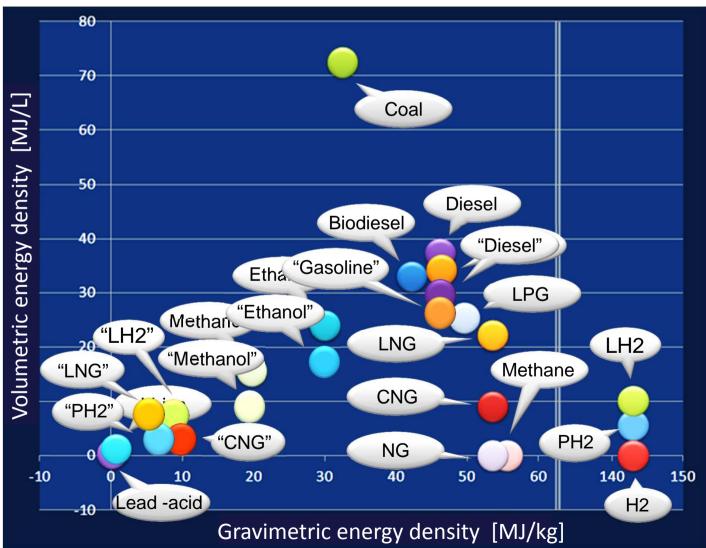
> [Sheik Ahmed Zaki Yamani, Saudi oil minister during the 1970's]







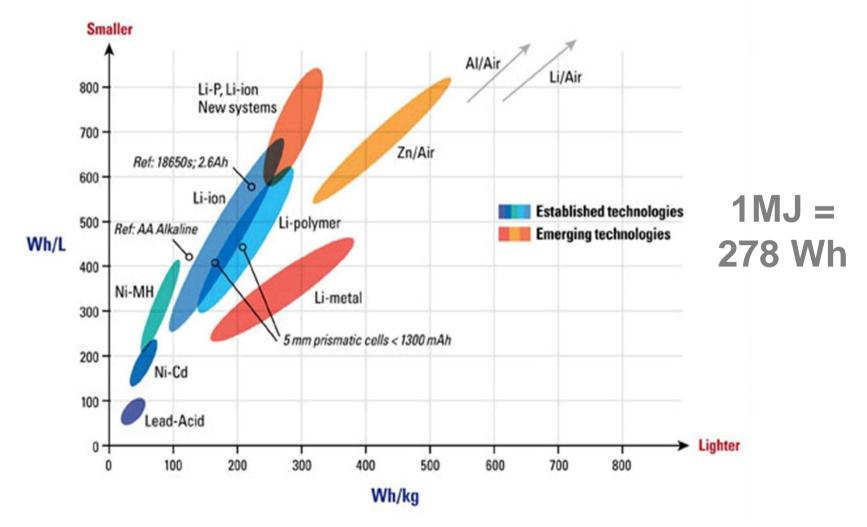
#### Alternative energy sources







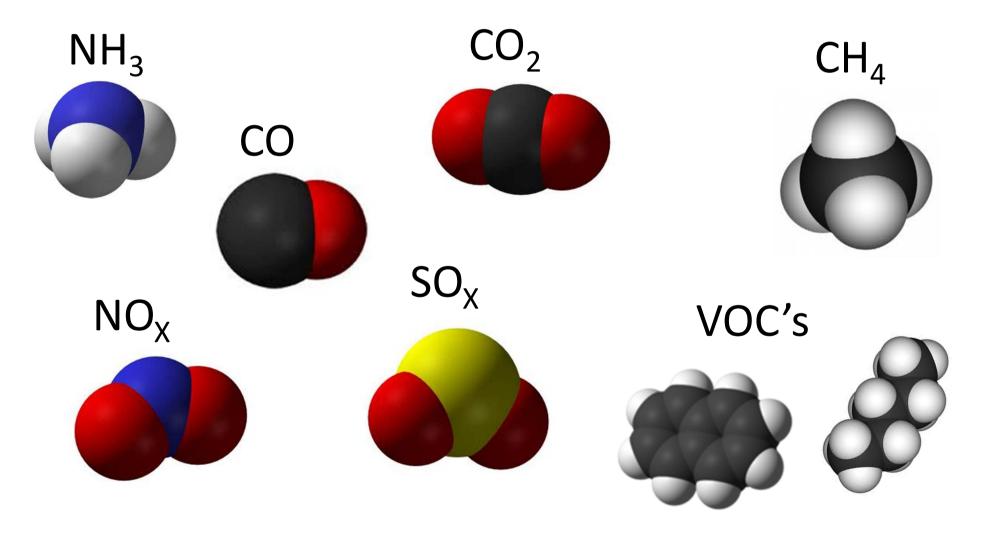
#### Alternative energy sources





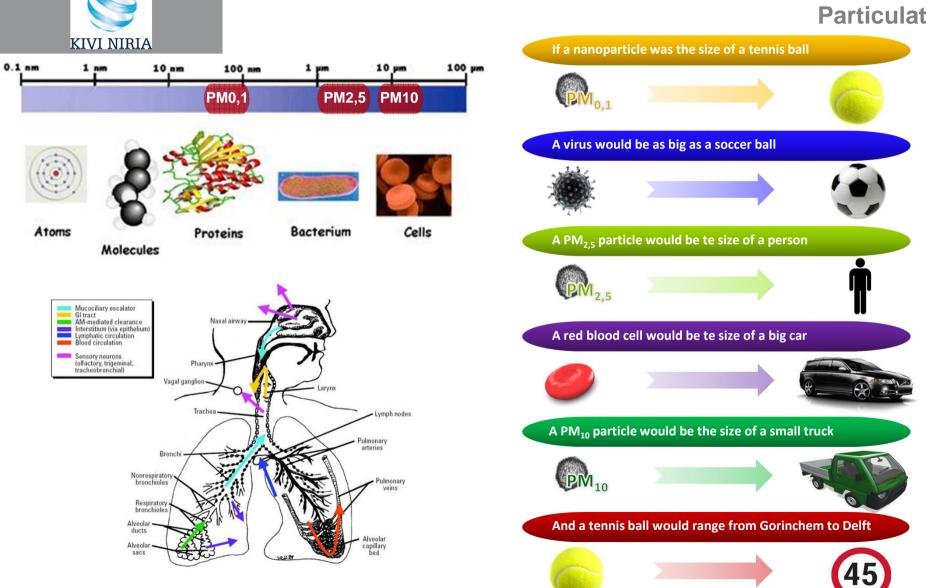


**Exhaust gas components** 





#### **Particulates**







depletion

Harmful emissions related to transport

#### Diesel LNG NOx VOC $CO_2$ CFC Lead SO<sub>x</sub> CO $CH_4$ PM $N_2O$ Impact **Local** (health and welfare) Х Х Х Х Х Х Acidification Х Х Regional Photochemical Х Х Х Oxidants Indirect greenhouse Х Х Х Х Х effect **Direct Greenhouse** Х Х Х Х Global Х effect Stratospheric Ozone Х Х Х

[Fiaz A., World Bank (1991)]





# Shipping

- Image
- In comparison ...
- Regulations
- Room for improvement



### Shipping



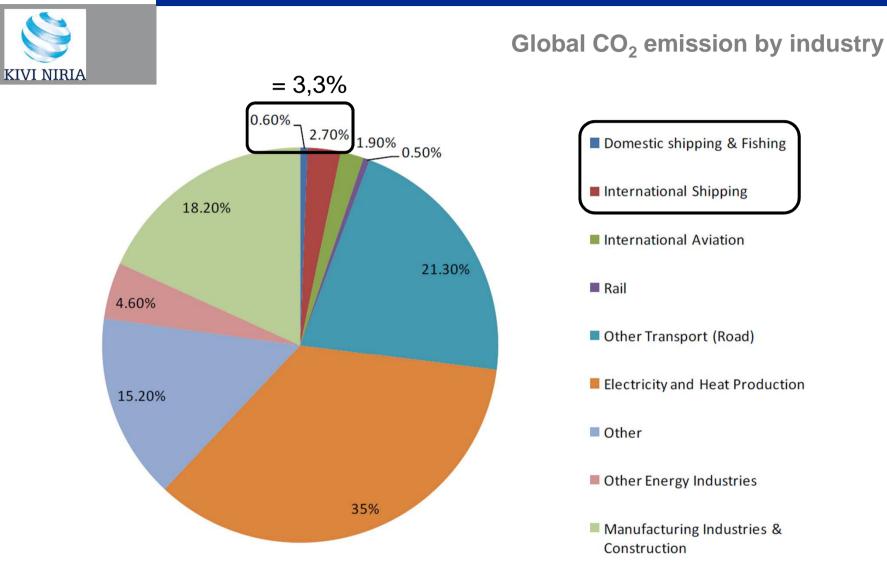












Ref. 2:nd IMO GHG Study 2009, April 2009, Buhaug Ö et al



## KIVI NIRIA

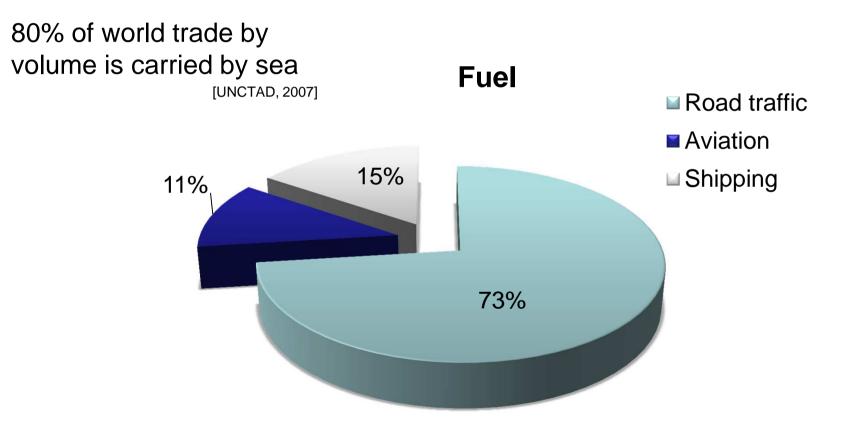
#### **Global CO<sub>2</sub> emission by country**

Rank	Country	Annual CO2 emissions <sup>[8][9]</sup> (in thousands of metric tonnes)	Percentage of global total
	World	29,888,121	100%
1	China <sup>[10]</sup>	7,031,916	23.33%
2	United States	5,461,014	18.11%
-	European Union (27)	4,177,817.86 <sup>[11]</sup>	14.04%
3	💳 India	1,742,698	5.78%
4	🔜 Russia	1,708,653	5.67%
5	🕘 Japan	1,208,163	4.01%
6	💻 🚣	786,660	2.61%
7		986,308	1393%
8	== iran	538,404	1.79%
9	🚌 United Kingdom	522,856	1.73%
10	South Korea	509,170	1.69%
11	Mexico	475,834	1.58%
12	Italy <sup>[12]</sup>	445,119	1.48%
13	🔀 South Africa	435,878	1.45%
14	📺 Saudi Arabia	433,557	1.44%
15	💳 Indonesia	406,029	1.35%





**Transport fuel consumption** 

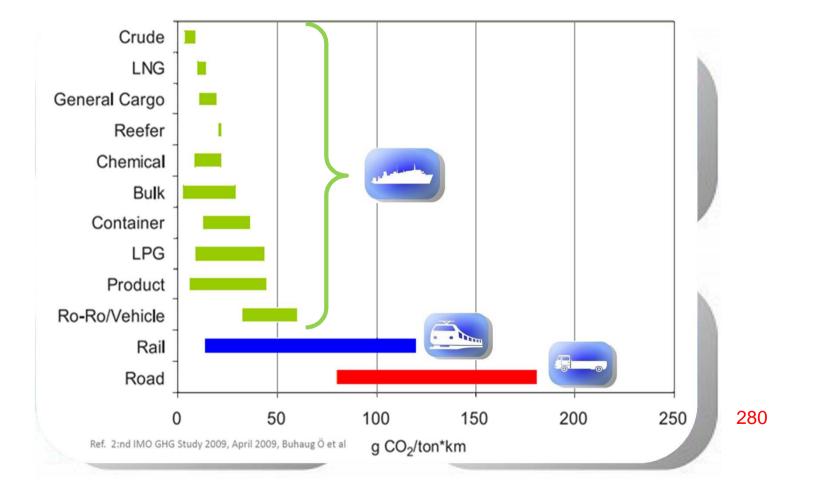








**Transport CO2 emission** 



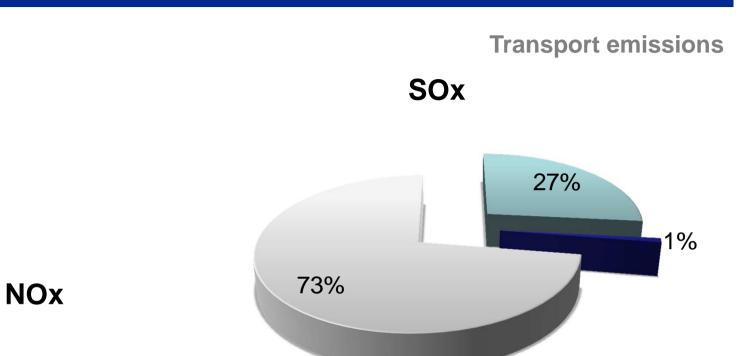


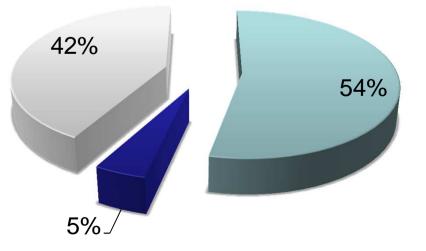
KIVI NIRIA

Road traffic

Aviation

□ Shipping



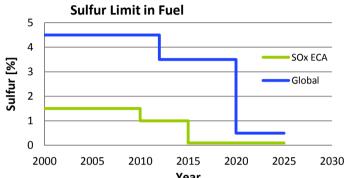




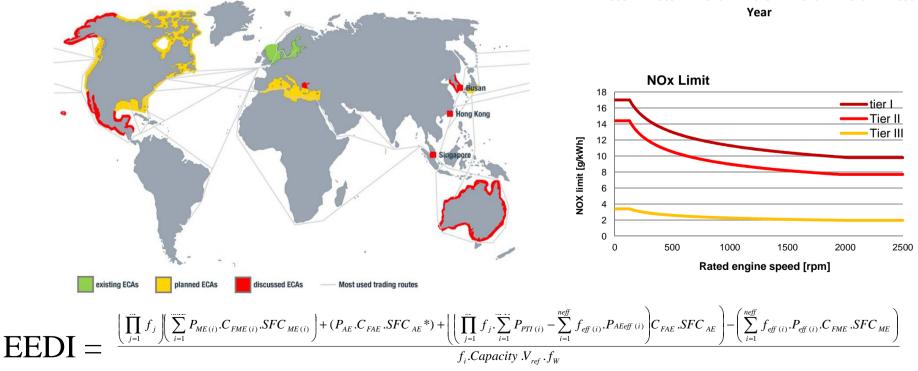


#### **Marpol 73/78**

- Annex I Oil
- > Annex II Noxious Liquid Substances carried in Bulk
- > Annex III Harmful Substances carried in Packaged Form
- Annex IV Sewage
- Annex V Garbage
- Annex VI Air Pollution



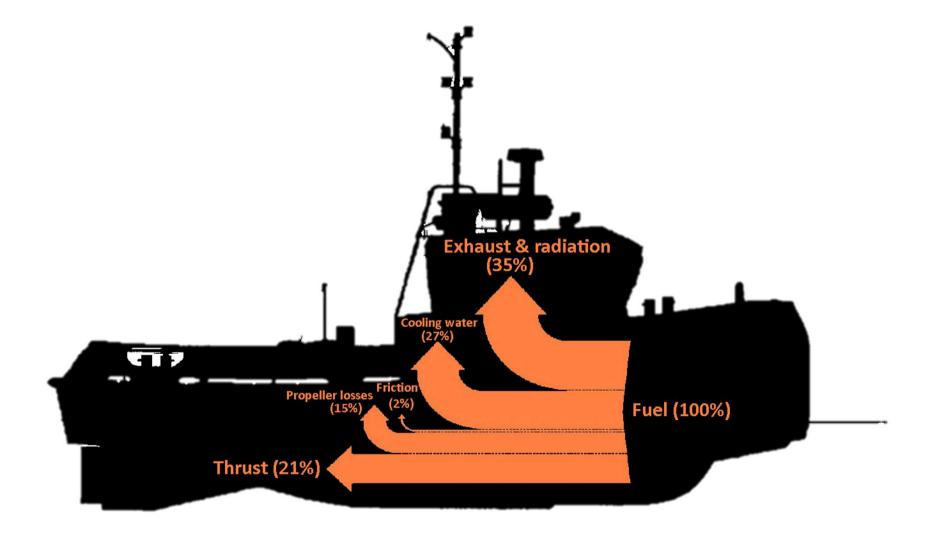
**Environmental regulations** 







Sankey diagram







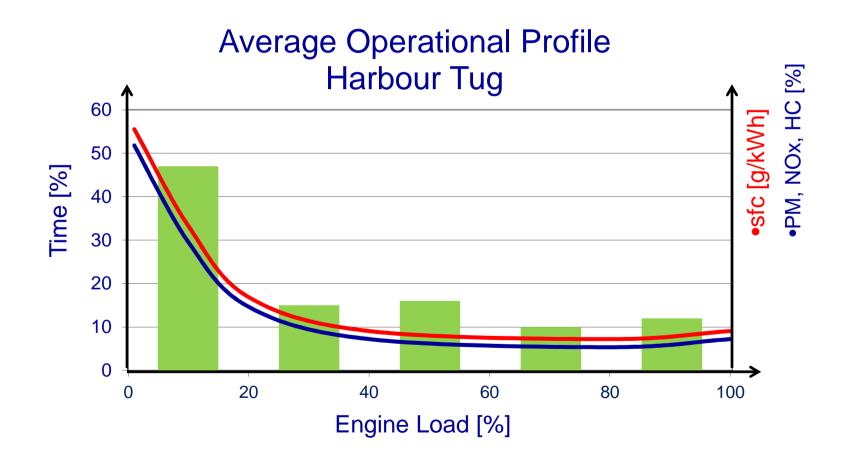
## Trends

- Hybridisation
- Air Lubrication
- LNG





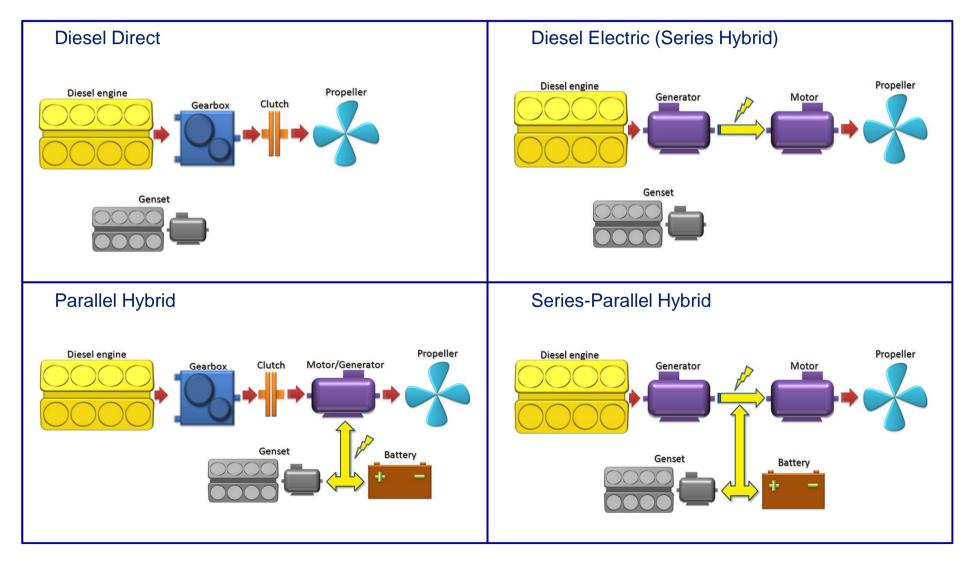
**Operational Profile** 







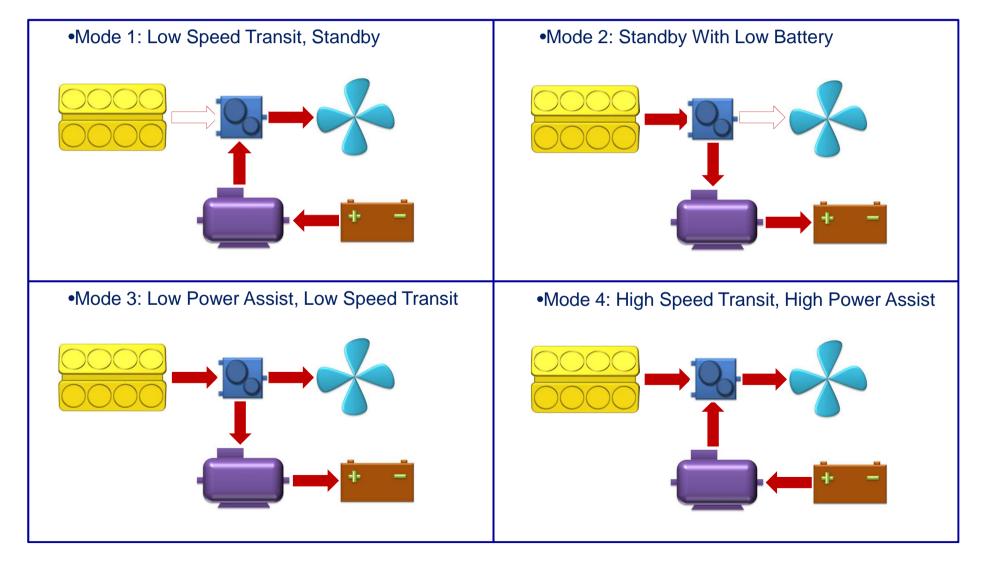
#### **Propulsion Train Concepts**







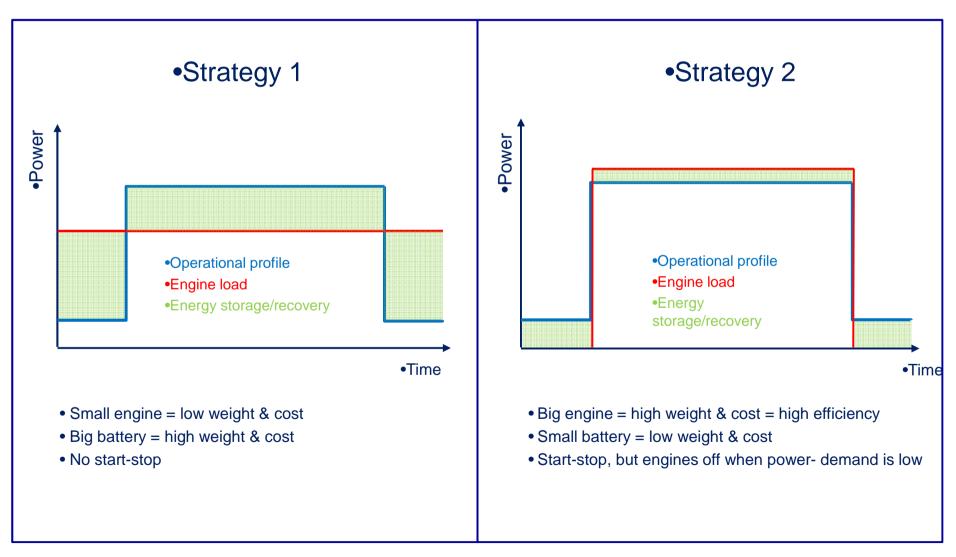
#### **Hybrid Control Modes**







**Hybrid Strategies** 





One Sold, One for Stock!









## Trends

- Hybridisation
- Air Lubrication
- LNG





#### **Air Lubrication**



 Length
 :
 10,0 m

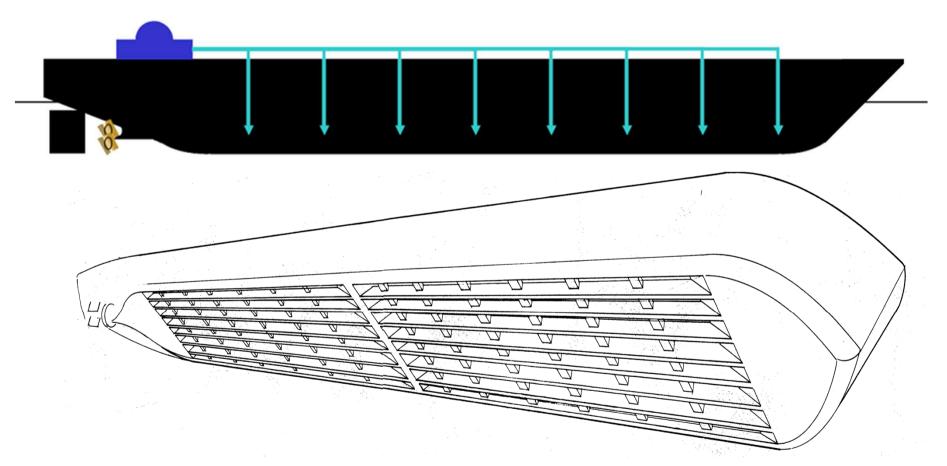
 Speed
 :
 21,0 km/u

 Deadweight
 :
 2,858 kW





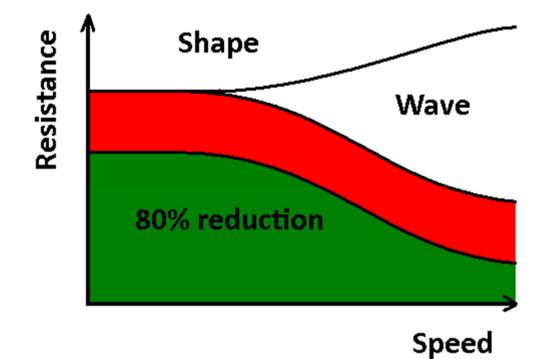
Air Lubrication: concept







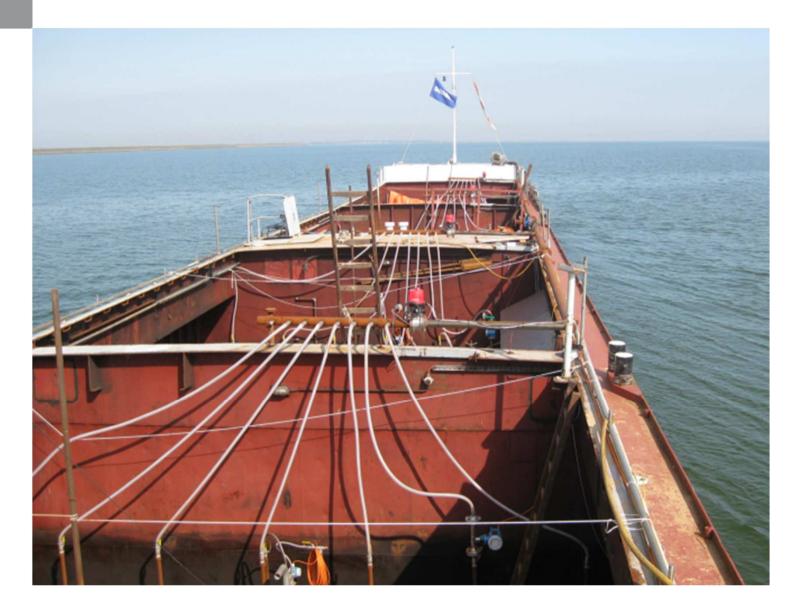
#### Air Lubrication: reduced friction







#### Air Lubrication: full scale



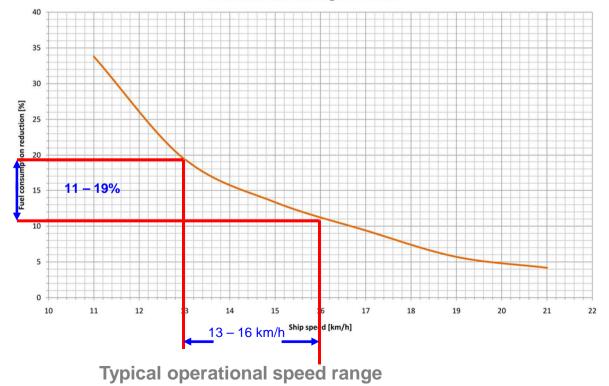




# Applied to a Damen Ecoliner 110



Estimated fuel saving for DRL110



Length o.a.	110.00 m
Breadth moulded	11.45 m
Depth	3.65 m
Draft, design	3.55 m
Deadweight	2858 ton
Cargo hold capacity	3280 m³
Container capacity	120 TEU
Main engine	1307 kW
Speed	21 km/hr
Airdraft	6.70 m











Sustainability: Environment – Shipping



# Trends

- Hybridisation
- Air Lubrication
- LNG





E3 Ferry

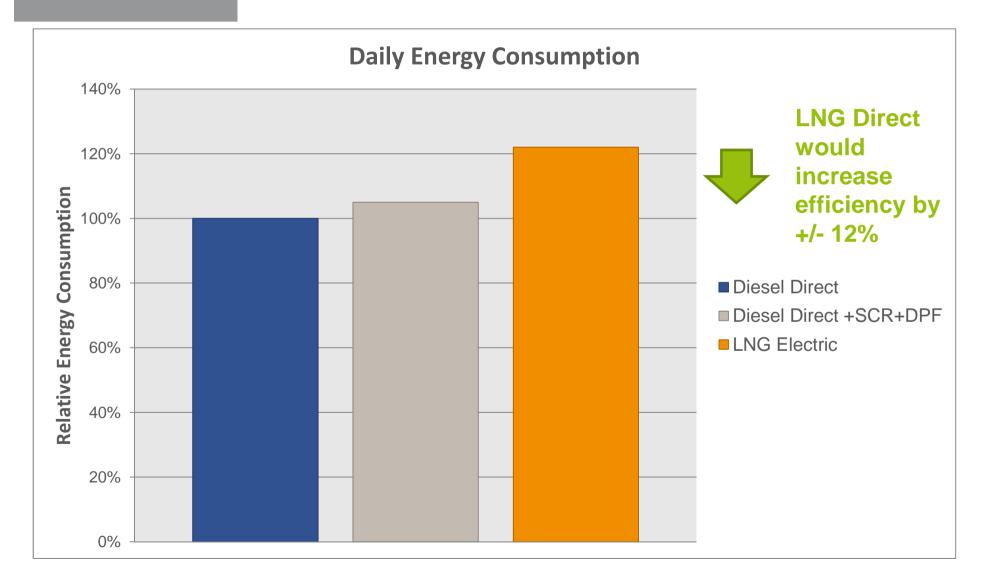
# Alt. 1: Diesel Direct + SCR + DPF

# Alt. 2: LNG - Electric



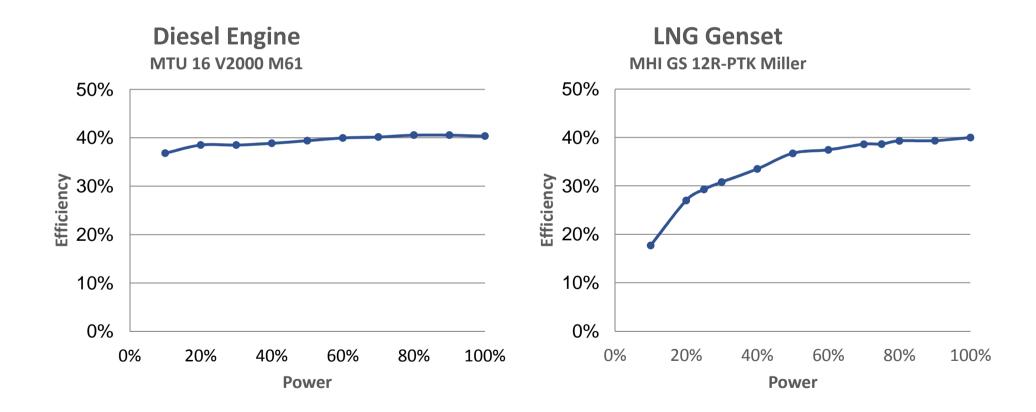


## **Energy Consumption Comparison**





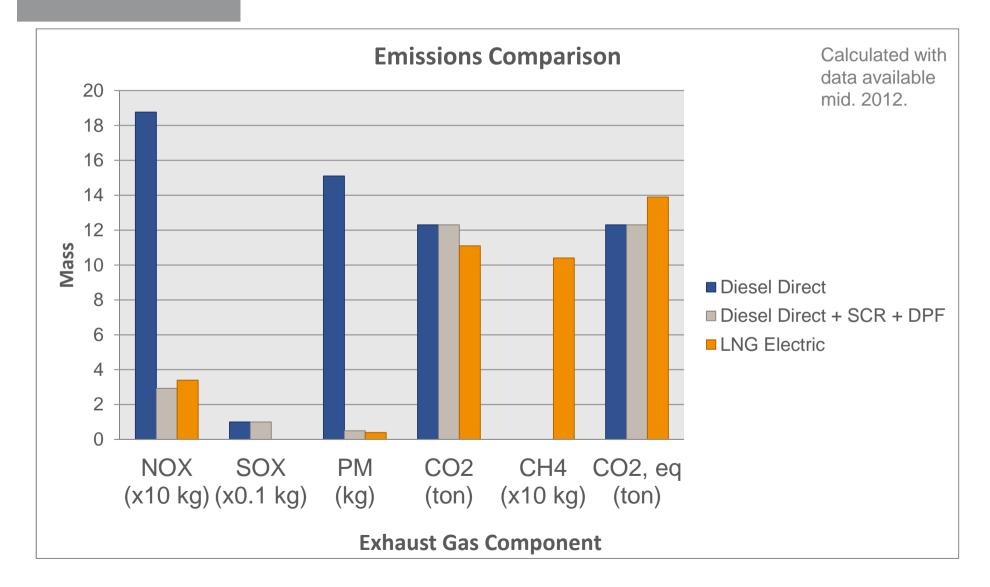
## LNG Genset vs Diesel Engine Efficiency



No LNG engines available for Gas-Direct at the time of this project (mid. 2012)

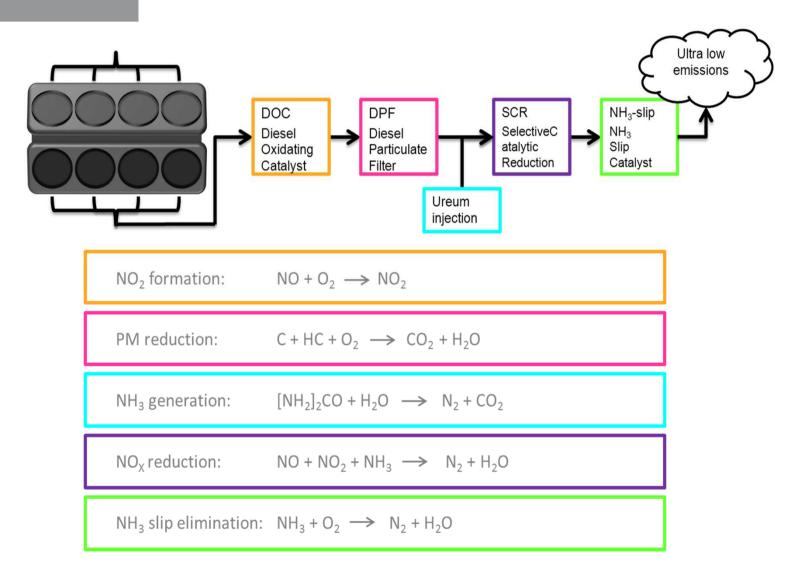


#### **Emissions comparison**



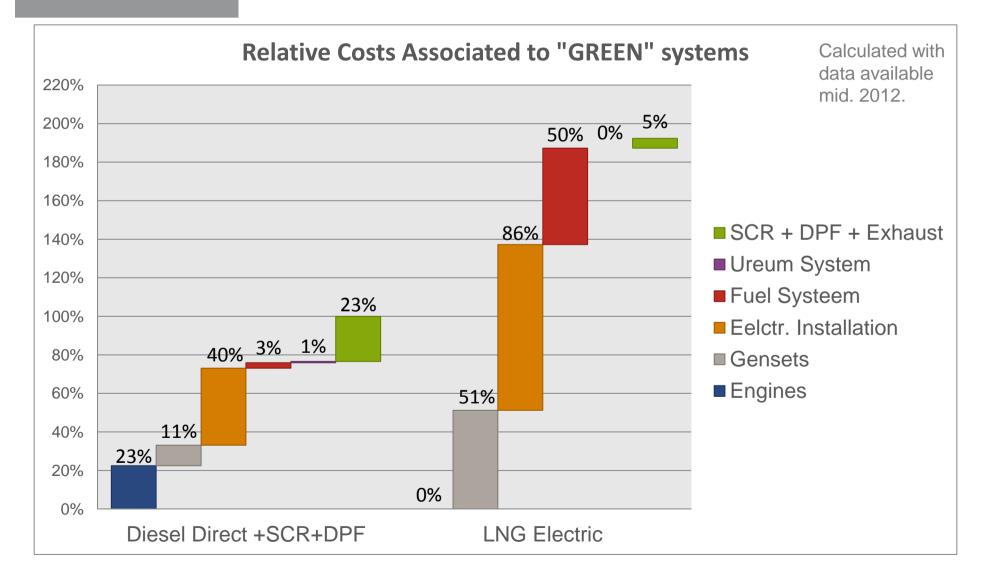


### **Exhaust Gas Aftertreatment**





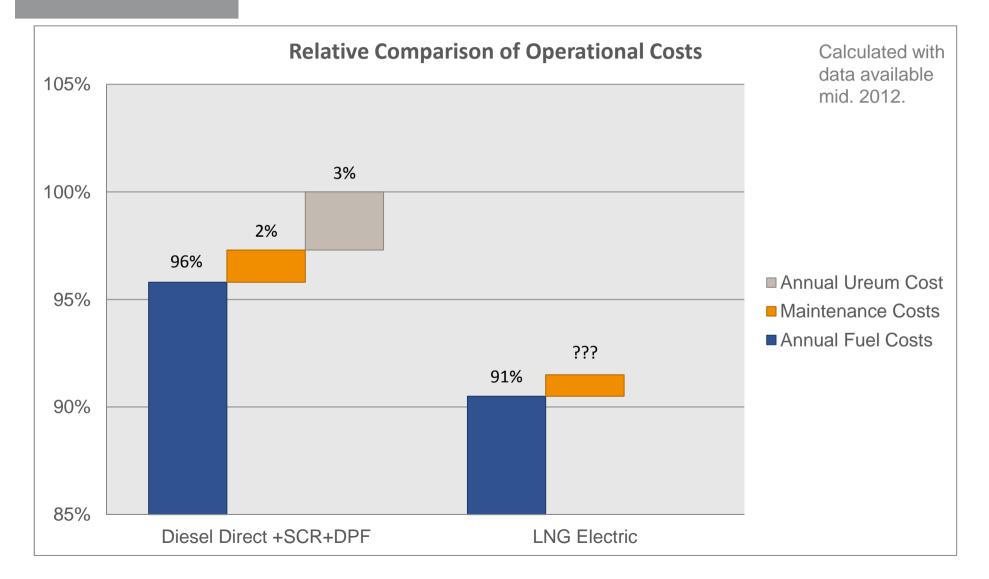
### **Relative CAPEX comparison**

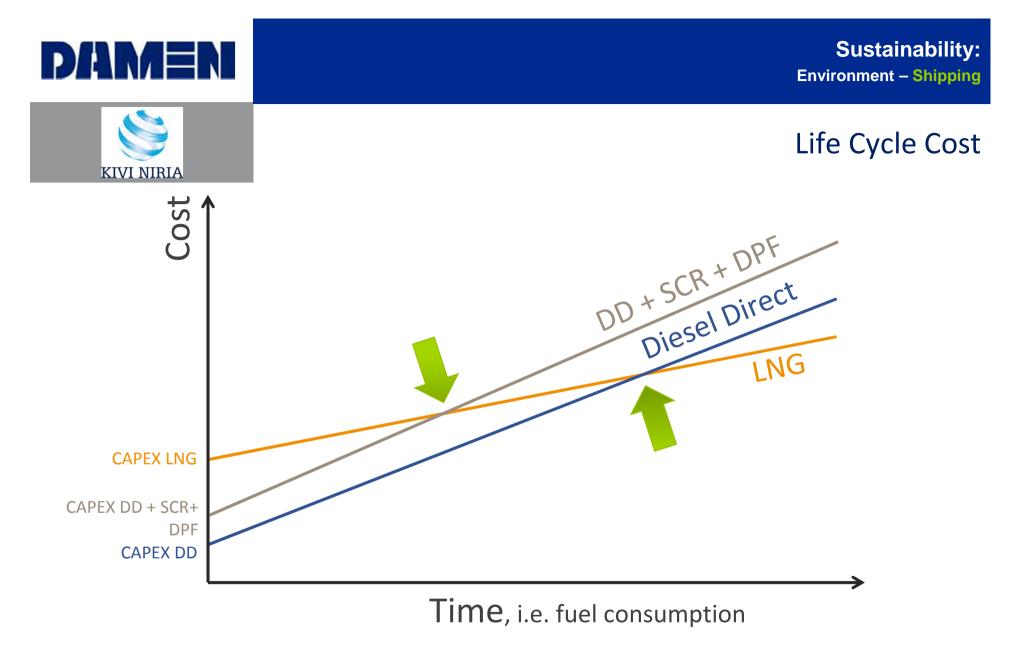






#### **Relative OPEX comparison**





Three parameters influence the economical feasability:

(1) Add. investment cost LNG system, (2) Price difference LNG and fuel oil, (3) Operational profile of the vessel.



Sustainability: Environment – Shipping



